From:	Tomer Toor <Tomer@fwmk-law.co.il>
To:	Ehud Barak <ehbarak1@gmail.com> Udi Knaani <Udi@fwmk-law.co.il>
CC:	
Date:	Wed, 1/7/2015 6:55:55 PM
Subject:	RE: Reporty homeland security Ltd - Term Sheet draft

Dear Ehud,
Attached please find our suggested response to Darren's comments. Udi is yet to review it but due to the pressure of time I am sending it to both of you at the same time.

In an email to Darren we will mention that as a general note, Term Sheets in Israel does not tend to elaborate certain issues mentioned by him, either since these issues are very standard and common and there is not much room for misunderstanding OR just because of the fact that we shall draft the definitive agreements and make sure that all such issues shall be covered.

The definitive agreement will also include an amended articles for the Company which will be adopted in their English version and allow Darren to review and comment them, if needed.

Other than issues responded inside (highlighted blue), we accepted / altered wording as suggested by Darren.

Regards,
Tomer

F·W·M·K
Furth | Wilensky | Mizrachi | Knaani

Tomer Toor, Adv.
Furth, Wilensky, Mizrachi, Knaani-Law offices
1 Azrieli Center Tel-Aviv, 67021
Tel. 972-3-6070800 Fax. 972-3-6097797
E-mail: Tomer@fwmk-law.co.il
www.fwmk-law.co.il

The information transmitted is intended only for the person or entity to which it is addressed and may contain confidential and/or privileged material. Any review, retransmission, dissemination or other use of, or taking of any action in reliance upon, this information by persons or entities other than the intended recipient is prohibited. If you received this in error (whether inadvertently addressed to you, or if forwarded to you by a recipient), please contact the sender and delete the material from any computer.

From: Ehud Barak [mailto:ehbarak1@gmail.com]
Sent: Tuesday, January 06, 2015 7:03 PM
To: Udi Knaani; Tomer Toor
Subject: Fwd: Reporty homeland security Ltd - Term Sheet draft

Hi All
Pl call me to pass your response if needed and to decide what when and how to move forward.
Ehud Barak

Sent from my iPhone

Begin forwarded message:

From: Darren Indyke <dkiesq@aol.com>
Date: January 6, 2015 at 17:40:49 GMT+2
To: ehbarak <ehbarak1@gmail.com>
Cc: Knaani Udi <udi@fwmk-law.co.il>
Subject: Re: Reporty homeland security Ltd - Term Sheet draft

Dear Ehud,

Happy and Healthy New Year to you as well.

In accordance with Jeffrey's instructions, I reviewed the revised term sheet once again. I have included in the attached mark-up comments from the prior draft, which I believe still apply, as well as additional comments. I am available all week to discuss at your convenience. Please let me know a convenient time and I will set up a call. Thank you.

DARREN K. INDYKE
DARREN K. INDYKE, PLLC
575 Lexington Avenue, 4th Floor
New York, New York 10022
Telephone: (212) 971-1314
Telecopier: (646) 350-0378
Mobile: (862) 485-6315
email: dkiesq@aol.com

Click here to report this message as SPAM
-- Powered by ATERA Networks --

FWMK response to DKI'S Commentsto Reporty homeland security Ltd - TS draft 2ND VERSION.doc